

Navigating Birth to Three Fiscal Portal: Financial Escrow Checks Report

Escrow Checks report provides a summary level of escrow information with the option to view the detail level of the escrow summary information. When users select View Details link, the details of each record is displayed. The user can use this report to confirm escrow payment is accurate. Best practice is to be viewed monthly or as applicable.

5 Steps [View most recent version](#) 

Created by	Creation Date	Last Updated
Shelbi Neely	Mar 28, 2025	Mar 28, 2025

STEP 1

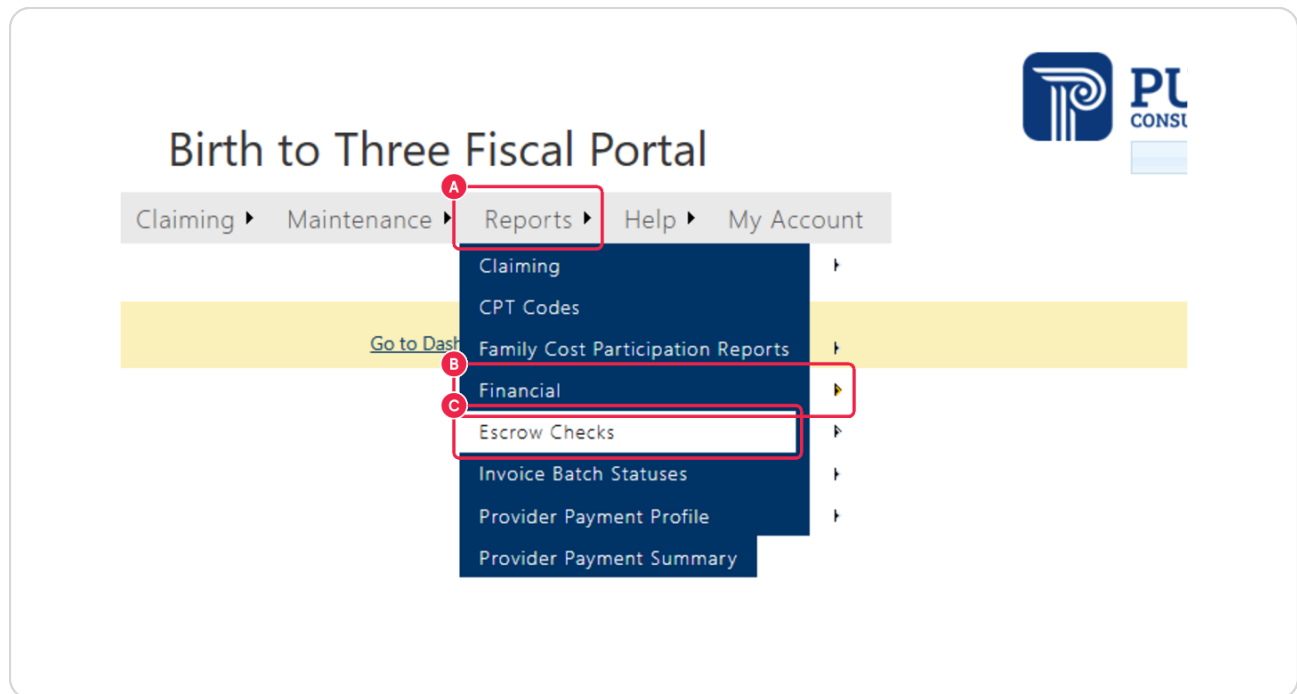
A. Select Reports button

B. Scroll and select Financial button

C. Select Escrow Checks button

This report is typically looked at month-by-month due to the first of the month. EI Billing has a procedure to run all records that are going to be moved to Escrow and assigned to an ID number for that payment date and the payment amount for the client to pay that provider. It provides the number of claims and the amount to be paid out of Escrow for the number of records.

Providers can review what check amounts are going to be from Birth to Three for the total amount of claims.



STEP 2

A. View the Payment Details for Escrow Checks

B. Select excel if you would like to export this sheet, save to your desktop and view in a different format to apply more filters.

The screenshot displays the 'Birth to Three Fiscal Portal' interface. At the top, there is a header with the 'Connecticut Birth to Three System' logo, the portal title, and the 'PUBLIC CONSULTING GROUP' logo. A navigation bar includes links for Home, Claiming, Maintenance, Reports, Help, and My Account. A search bar is also present. The main content area is titled 'Payment Details' and features a table of payment information. The table has columns for ID, Date, Payment Type, Amount, Status, and Date. The 'Excel' button is highlighted in the top left corner of the table. The table contains 10 rows of data, all showing 'Paper Check' payments with a status of 'CLOSED'.

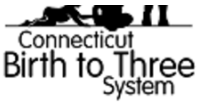
ID	Date	Payment Type	Amount	Status	Date
135370	2/29/2024	Paper Check	\$0.00	CLOSED	2/29/2024
135370	2/29/2024	Paper Check	\$0.00	CLOSED	2/16/2024
135370	2/29/2024	Paper Check	\$0.00	CLOSED	2/29/2024
135370	2/29/2024	Paper Check	\$0.00	CLOSED	2/29/2024
135370	2/29/2024	Paper Check	\$0.00	CLOSED	2/29/2024
135370	2/29/2024	Paper Check	\$0.00	CLOSED	2/16/2024
135370	2/29/2024	Paper Check	\$0.00	CLOSED	2/29/2024
135370	2/29/2024	Paper Check	\$0.00	CLOSED	2/21/2024
135370	2/29/2024	Paper Check	\$0.00	CLOSED	2/29/2024
135370	2/29/2024	Paper Check	\$0.00	CLOSED	2/2/2024

STEP 3

A. Click on From:

B. Click on To

You can also filter within certain time periods. Select the date periods for the Escrow Checks you would like to view.



What would you like to do? Search by keyword

Home Claiming ▶

Escrow Checks

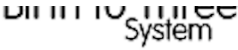
A From: 11/1/2017
 B To: 4/4/2025
 Filter

Excel
CSV
PDF

Payment Number	Payment Amount
135370	\$107,883.12

STEP 4

Select the Filter button to view.



What would you like to do? Search by keyword

Home Claiming ▶

Escrow Checks

From: 11/1/2017 To: 4/4/2025 **Filter**

Excel
CSV
PDF

Payment Number	Payment Amount
135370	\$107,883.12

STEP 5

Click on View Claims

The provider user can go in and look into each claim record to see what was included in that escrow payment and check record. For each claim record they can look at billing history, if insurance or Medicaid paid anything, and the total claim amount.

Payment	Escrow Payment Amount	
	\$107,883.12	View Claims
	\$113,115.55	View Claims
	\$83,156.11	View Claims
	\$110,475.48	View Claims

